

Disclosure, Information Sharing, and Secrecy Online Workshop

27 and 28 February 2023 · Venue: Zoom · Time zone: Central European Time (Germany)

PROGRAMME

Monday, 27 February 2023

1:00 – 1:15 P.M.

OPENING REMARKS

1:15 – 2:55 P.M.

SESSION A: SECRECY

LESS IS MORE: PEER LEARNING FROM NON-DISCLOSURES

Mustafa Ahci (Tilburg University)

Discussant: Carol Seregni (University of Pennsylvania, Wharton School)

CONFIDENTIAL ADVERTISING EXPENDITURES

Po-Hsuan Hsu (National Tsing Hua University), with Ofir Gfen, Hsiao-Hui Lee, Hunghua Pan, and David Reeb

Discussant: Maximilian Müller (University of Cologne)

2:55 – 3:10 P.M.

BREAK

3:10 – 4:50 P.M.

SESSION B: INNOVATION

STRATEGIC DISCLOSURE IN RESEARCH RACES

Miaomiao Dong (Pennsylvania State University), with Kalyan Chatterjee, Kaustav Das

Discussant: Chenqi Zhu (University of California, Irvine)

PRODUCT DEVELOPMENT WITH LURKING PATENTEES

Jorge Lemus (University of Illinois, Urbana-Champaign), with Erik Hovenkamp, Josh Turner

Discussant: Hong Luo (Harvard Business School)

4:50 – 5:00 P.M.

BREAK

5:00 – 6:00 P.M.

KEYNOTE 1

PATENT DISCLOSURE

Deepak Hegde (New York University, Stern School)

PROGRAMME

Tuesday, 28 February 2023

1:15 – 2:55 P.M.

SESSION C: PRIVATE INFORMATION

WHY DISCLOSE PRIVATELY? SHAREHOLDER LITIGATION RISK AND MANAGERS' PRIVATE DISCLOSURE OF EARNINGS WARNINGS

Sandra Schafhaeutle (University of Amsterdam)

Discussant: Stacey Choy (University of Toronto, Rotman School)

THE ROLES OF BORROWER PRIVATE INFORMATION AND MORTGAGE RELIEF DESIGN IN FORECLOSURE PREVENTION

Lauri Kytomaa (University of Texas at Austin)

Discussant: Malcolm Wardlaw (University of Georgia)

2:55 – 3:10 P.M.

BREAK

3:10 – 4:50 P.M.

SESSION D: LEARNING

THE SALE OF DATA: LEARNING SYNERGIES BEFORE M&AS

Antoine Dubus (ETH Zurich), with Patrick Legros

Discussant: Li Yang (Columbia University, GSB)

PROJECT SELECTION, INFORMATION FEEDBACK, AND CATERING TO MARKET BELIEF

Jan Schneemeier (Indiana University), with Hui Chen

Discussant: Ram N.V. Ramanan (SUNY Binghamton)

4:50 – 5:00 P.M.

BREAK

5:00 – 6:00 P.M.

KEYNOTE 2

6 MYTHS AND THE FUTURE OF DISCLOSURE RESEARCH

Ed de Haan (University of Washington)

For Zoom meeting information, please register at <https://bit.ly/3HrGQyW>.

Presentations: 25 minutes

Discussions: 10 minutes

Q&A: 15 minutes

Organizers/Contact:

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